

## Case Statement

### Foundation for the Charlotte Jewish Community

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#### Create Your Jewish Legacy with the FCJC

As a supporting foundation of Foundation For The Carolinas (FFTC), we benefit from the foundation's expertise in endowment management, personalized philanthropic support, investment management and grant distribution. Since inception, FCJC has distributed more than \$18 million; with 74% going to organizations and programming that directly support the local Jewish community. These grants were made from donor advised, designated and scholarship funds established by individuals, families or community organizations as well as designated and unrestricted FCJC funds.

Founded in 1997, the Foundation for the Charlotte Jewish Community (FCJC) is Jewish Charlotte's central source for promoting and facilitating long-term philanthropy, by matching the needs and aspirations of individual donors with those of local Jewish organizations. Create Your Jewish Legacy (CJL) is our community-wide initiative, in collaboration with ten community partners, to ensure the financial viability and future of Charlotte's Jewish community.

FCJC is unique among the more than 20 Jewish organizations in the greater Charlotte area. We have no members or congregants. Our role is to serve as an unbiased advocate for Jewish donors, providing them with education and inspiration to create endowments and legacy gifts to sustain in perpetuity the organizations they have supported throughout their lifetimes. We assist our individual and family donors through:

- Management of donor advised and designated funds for current and future philanthropy.
- Legacy planning consultation to facilitate deferred giving in support of Jewish causes.
- Endowment fund management to provide charitable support in perpetuity.

FCJC also assists community organizations with the development and management of long-term charitable resources.

By acting as a resource to both donors and organizations, we are helping to ensure that Jewish values and traditions will be passed to future generations, and to sustain the quality of local Jewish religion, life and culture.

For more information on creating a Jewish legacy for the Foundation for the Charlotte Jewish Community, contact Nancy Kipnis (704-973-4554) or Phil Warshauer (704-973-4544).