



Confirmation of Commitment

In the tradition of our faith, I/we have made a provision for a legacy gift to the Jewish community.

I/we understand that this commitment is revocable and can be modified at any time.

My/our legacy gift (which includes the organizations marked) is in the amount of *(please estimate)* _____ *(amount will be kept confidential)* and was completed through (check one):

- | | |
|---|---|
| <input type="checkbox"/> Bequest/Will | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Retirement Plan Assets (IRA) | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Real Estate or Business Interest | <input type="checkbox"/> Other |

It is my/our desire that the following organization(s) benefit from my/our gift. **If more than one, please include a percentage on the appropriate line:**

- _____ % Charlotte Jewish Day School
- _____ % Congregation Ohr HaTorah
- _____ % Charlotte Jewish Preschool

- _____ % Foundation of Shalom Park

- _____ % Foundation for the Charlotte Jewish Community

- _____ % Hebrew Cemetery Association
- _____ % Jewish Family Services
- _____ % Jewish Federation of Greater Charlotte
- _____ % Levine Jewish Community Center
- _____ % Temple Beth El
- _____ % Temple Israel
- _____ % Other _____

NAME DATE OF BIRTH

ADDITIONAL NAME DATE OF BIRTH

NAME(S) FOR FORMAL RECOGNITION [JOHN & JANE DOE, JOHN DOE & JANE "SMITH" DOE, ETC.]

ADDRESS

CITY, STATE, ZIP

HOME PHONE MOBILE PHONE

EMAIL ADDRESS

- You have my/our permission to share my/our legacy commitment with the designated organizations.
- I/we would like my/our gift to remain anonymous at this time.
- You have my/our permission to recognize me/us in the Book of Life.
- Please have a FCJC staff member contact me/us for a confidential conversation regarding my/our legacy gift.

I/we understand that this commitment does not create a legal obligation and may be modified at my/our discretion

Please return this Commitment form to a community partner organization named above or mail to the Foundation for the Charlotte Jewish Community at 220 North Tryon Street, Charlotte, NC 28202. Attention: Nancy Kipnis Telephone: 704.973.4554

DONOR SIGNATURE DATE

ADDITIONAL DONOR SIGNATURE DATE